Join Philanthropy West Virginia as a Professional Advisor & Philanthropic Consultant and connect with our statewide network of individuals, foundations, corporate giving programs and organizations actively involved in grantmaking and philanthropy throughout West Virginia.

**ELIGIBILITY**
Businesses eligible to be Professional Advisor & Philanthropic Consultants cannot be grantmaking organizations, but are providing services or products to philanthropic/grantmaking organizations, such as:

- Accounting & Auditing
- Legal
- Information Technology (IT) and/or Software
- Investment, Financial Advising, and Trust Departments
- Insurance
- Consulting & Training Services

**WHAT WE OFFER PROFESSIONAL ADVISORS & PHILANTHROPIC CONSULTANTS:**

- Invitation to members-only programs and events
- Opportunity to submit articles for print and digital publications (expertise based)
- MCLE, CPE, and other CEU approved Trainings
- Free job postings on Career Page
- Subscription to quarterly news and e-publications
- First invitation to be Program Sponsorships & Exhibitors
- Reduced sponsorship opportunities for digital communication and web-based resources

**Pricing:**

- Single-person firm: $600
- For each additional, 2 or 3 individuals: $350
- Firms of 4 or more: $1,500

*(10% discount if corporate foundation is IPA member)*

If you have questions, contact Philanthropy WV staff by calling 304.517.1450 or emailing: paul@philanthropywv.org
You can become a member by completing the application on the back of this form.
Professional Advisors & Philanthropic Consultants
Membership Application

Advisor or Consultant Company’s Name: ______________________________________________________

Contact(s): ________________________________ Title: ________________________________

______________________________

______________________________

______________________________

Phone: ____________________________ Website: ____________________________

Email address(es): _____________________________________________________________

Mailing Address: ____________________________________________________________________

Company’s Facebook Profile Name: ____________________________________________________

Company’s Twitter Handle: __________________________________________________________

Type of Professional Advisor of Philanthropic Consultant:

[ ] Attorney [ ] CPA/Accountant [ ] IT/Software
[ ] Bank Trust Officer [ ] Financial Advising [ ] Insurance
[ ] Certified Financial Planner [ ] Consulting [ ] Training Services
[ ] Grantmaker/Foundation Search Services [ ] Other (please describe)

Types of clientele: [ ] Grantmaking Foundations [ ] Trusts [ ] Individuals [ ] Families
[ ] Other (please describe): _________________________________________________________

Conditions of Membership: Professional Advisor & Philanthropic Consultant Membership in Philanthropy West Virginia indicates your willingness and commitment to:

- Subscribe to the highest standards of competence and ethical practice
- Advance clients’ philanthropic goals in accordance with applicable charitable and philanthropic laws and regulations
- Share knowledge and experience “Strengthening Philanthropy in the Mountain State” (Philanthropy WV’s mission)
- Agree not to use membership to solicit business

Disclaimer: Philanthropy West Virginia retains final discretion on all matters concerning membership approval and status.

Signature: _________________________________________________ Date: ________________