

2017 Philanthropy WV Programs & Services Report

(Please note that the amounts on income do not include all sponsorships for non-Annual Conference programs)

Program:	Costs:	Income:	ATTND:	Eval. Summary
1 st Quarterly Webinar	N/A	\$0.00	11	No official evaluation
Foundations on the Hill	N/A	\$0	6	No official evaluation
2 nd Quarterly Webinar: Grantee sites visits and logistics.	N/A	\$0.00	12	No official evaluation
Corporate Responsibility Summit (Motown)	\$1,434	\$1,400	20	Everyone loved this CRS, and would like to see more.
Community Foundations Leadership Retreat (including Keep5Local, CFs, and RCDI)	\$2,700	3,220	35	Everyone loved this Retreat – would love to see more of them with joining together with other RAs
CF Webinar on Mineral Rights	N/A	\$0.00	6	No official evaluation
Kresge Foundation Visit in Wheeling	Dinner: \$1,993.08 Breakfast: + \$800.00 \$2,793.08	Dinner: (\$1,050.00) Breakfast: +\$1,615.00 \$2,665.00	28 - Dnr 60 - Bkfst	Positive responses received, but noted that sponsorships for future events are needed.
Building Partnerships Webinar with WV Main Street/OnTrac Communities with Community Foundations Webinar	N/A	N/A	5	Content helpful, but in-person develops better dialogue and partnership building
3 rd Quarterly Webinar: Red & Yellow Flags on grantees financials partnered with PEAK Grantmaking & eCratchit	N/A	\$0.00	23	<i>Overview was great - Would love to dig deeper</i>
Annual Conference	<i>(actual)</i> \$24,678 <i>(budget: \$25K)</i>	<i>(registrations)</i> \$20,664.00 <i>(sponsors)</i> \$27,500	105 <i>(registrations, speakers, sponsors, guests, and staff)</i>	Highly rated with input for future topics/ focus.
4 th Quarterly Webinar: Next Generation Philanthropy partnered with Foundant	N/A	\$0.00	51	Diverse viewpoints, but would like deeper dive in the young professional area.
SAMHSA: Opioid Crisis Convening	N/A	N/A	9	More detail and focus needed on partnership opportunities and accessing SAMHSA funding.
Policy Institute	Postponed			<i>December 8th</i>
Foundation Openness Forum Series	N/A	Grant funded	73	Wanting more and will do follow up in 2018
OVERALL ATTENDEES:			444	(at least)

Services & Administrative Highlights:

- Partnered with regional and national organizations/government/businesses on at least 8 major programs or events
- Program with David Grant benefited 2 regions of the state in November around Nonprofit Leadership development and tracking impact
- Expanding national funding with Foundation Openness Forum series to continue in 2018
- Search and changed our Employee Leasing firm to Just Works
- Search and changed our Insurance Agent to Thornburg Insurance
- Began implementation of strategic plan by identifying issue speakers and programs around collaborative areas of Nonprofit Capacity Building, Education Affinity Group, Community & Economic Development, & the Drug Crisis
- Completed first year of USDA RCDI grant implementation (continuing to improve and grow the work)
- Keep5Local Program services and resources distributed/Hosted Give2WV Day in May
- WV Nonprofit Association files for independence with IRS (approved in January 2018)
- Engaged three National Foundation guests (Kresge, Mott, and Robert Wood Johnson Foundations)
- Financial operations included over 270 invoices and 215 deposits processed
- Improved services and programs to members with Corporate Webinars, Forum network services, etc.
- Delivery of at least 20 presentations to a variety of audiences