

Membership & Program Reporting

Updated 08/16/2018

Membership Recruitment & Retention:

<u>Category</u>	<u>New Mbrs</u>	<u>2018 Renewals</u>	<u>2017</u>	<u>2016</u>
Private & Family (28)	1	27		
Corporate (15)	4	11		
Community Foundations (24)	1	23		
Individual Philanthropists (0)				
Government (2)		2		
Public Grantmakers (3)		3		
Professional Advisors/Consultants (0)				
Public Healthcare Conversion Fnd (4)	1	3		
Giving Circles (1)		1		
Outstanding Renewals		2*		
Non-Renewals				
*The outstanding renewals include AT&T and WV Lions Sight Foundation				

Major Program Completion & Underway:

<u>Program:</u>	<u>Costs:</u>	<u>Income:</u>	<u>Reg/Attend</u>	<u>Eval. Summary</u>
Jan. 16th: Scholarship Innovations Call	\$0	\$0	16 Reg/14 Attend	4 on a 5 scale
Jan. 30th: Tax Reform Webinar	\$0	\$0		
Jan 31st: Reverse Scholarship Call	\$0	\$0	5 Attended	No formal Evaluation
Feb. 8th: EAG 1st Quarterly	\$0	\$0	9 Reg/7 attend	No formal Evaluation
Feb: 14th: Webinar 1 of 6 (We Love Our Members)	\$0	\$0	2 Reg/1 attend	No formal Evaluation
Feb 21st: Addressing the War on Opioids - Call	\$0	\$0	6 Attend	No formal Evaluation
Mar. 6th: Reverse Scholarship Call	\$0	\$0	3 Attended	No formal Evaluation
Mar. 12-14th: Foundations on the Hill		\$0	2 Reg/2-Attend	
Mar. 29th: Joint Corporate Webinar - March (only reporting our Members)	\$0	\$0	2 Reg/2 Attend	Not evaluated by Philanthropy WV
April 4th: Webinar 2 of 6 (Economic Development)	\$0	\$0	19 Reg/15 Attend	5 on a 5 scale
May 10th: 2nd Quarterly EAG Meeting	\$0	\$0	6 Reg/6 Attend	No formal Evaluation
May 21st: Giving Circles Webinar (May)	\$0	\$0	2 Reg/1 Attend	No formal Evaluation
May 23rd: Reverse Scholarship In-Person (May)	\$0	\$0	4 Attended	No formal Evaluation
June 5th: Foundation Openness - Charleston (Funded by a grant)	\$1200	\$140 (Reg Fees)	14 Reg/14 Attend	Plus/Delta evaluation completed*
June 6th: Foundation Openness - Parkersburg (Funded by a grant)	\$1330	\$230 (Reg Fees)	9 Reg/9 Attend	Plus/Delta evaluation completed*

June 11th: Corporate Webinar: Designing a Signature Initiative (only reporting our Members)	\$0	\$0	2 Reg/2 Attend	Not evaluated by Philanthropy WV
June 12-13th: Appalachian Community Foundations Leadership (June)	\$5421.25	\$6425.00 (Reg Fees Only)	30 Reg/29 Attended	Overall evaluation score: 92/100
June 28th: Webinar 3 of 6 (David Grant)	\$500	\$0	7 Reg/6 Attended	No Feedback to date
July 9th Webinar: Building Unrestricted Funds (CF)	\$0	\$30	5 Reg/3 Attended	Still awaiting feedback
July 13th Webinar: Philanthropy's Response to the Opioid Crisis	\$0	\$150	14 Reg/12 Attended	Still awaiting feedback
July 24th Corporate Roundtable - Charleston		\$45	4 Reg/3 Attended	Plus/Delta evaluation completed*
July 25th Corporate Roundtable - Morgantown		\$45	3 Reg/3 Attended	Plus/Delta evaluation completed*
August 16th: 3rd Quarter EAG Meeting	Prices are currently in dispute	\$0	12 Reg/13 Attended	No formal evaluation

*Available for review upon request.