

## **Exhibit E - Membership Renewals Update**

### Renewals (as of 2.26)

- 39 renewals for \$50,750
  - 49 for \$54,600 at this point in 2023
  - 45 for \$47,350 in 2022
- Renewal Process
  - Segmented renewal asks for corporate, united ways, & family/private/community foundations went out starting in December
  - Email renewal requests in December and January, including announcements in member newsletter. Paper renewal reminders were mailed February 9
  - Phone calls from staff will start March 1

### Lapsed Members & Prospective members

- Strategies implemented
  - One on one zoom calls and in person luncheons with Jennie & PWV Staff
  - Invitations to participate in an member-only program

### Enhanced Member Benefits

- Membership benefits one-pager (electronic and hard-copy)
- One-on-one in-person and virtual meetings with Jennie & PWV Staff
- Streamlined reservation system for workshops and classes
- “Proud Member” logo for members to display on web pages

### All Members Monthly Member Returning and Prospective Meetings

- January
  - Ellen Rossi from EQT, Virtual, January 4
  - Brad Rowe and Chelsea Kinzinger from Maier Foundation, Charleston, January 25
  - Bill Woodrum from Benedum, Charleston, January 26
  - Renee Margocee from Tamarack, Charleston, January 26
  - Stephen Kawash from McGee Foundation, Virtual, January 31
  - YCF, Mylan, WVU Foundation, Truist, Morgantown, January 31
- February
  - Stephanie Vealey and Team, Community Foundation of Jackson County, Ripley, February 6
  - Michael Whalton and Affiliates, Eastern West Virginia Community Foundation, Martinsburg, February 8

- Adam Sanders and Mary Ann Raun, Steeley Foundation, Martinsburg, February 8
- Tessa White from West Virginia Bar Foundation, February 15, Virtual
- Jen Giovennti, Benedum, virtual, February 23
- Stephanie Paluda from SWN and Tammy Linn from First Energy, Morgantown, February 26
- Various Funders, Parkersburg, in-person at PACF, February 29

## 2024 Membership Renewals

Philanthropy WV 2024 Membership Renewals		Total	39	39	24	\$50,750
Member Name	Status	Last Contacted	Renewal Form	INV #	Dues Date Received	Dues Amount
Billy Atkins	New	2/20/2024	2/20/2024	INV-2261		\$250
Milan Puskar Foundation	New	Joined 1/4	1/4/2024	INV-2241	1/18/2024	\$1,500
Southwestern Energy	New	Joined in Dec	12/7/2023	INV-2229		\$1,750
Beckley Area Foundation	Renewed	12/11/2023	1/2/2024	INV-2240	1/10/2024	\$1,500
Bernard McDonough Foundation	Renewed	12/11/2023	12/13/2023	INV-2232	1/18/2024	\$1,500
Charles & Mary Fayne Glotfelty Foundation	Renewed	1/3/2024	1/7/2024	INV-2249	1/10/2024	\$750
Claude Worthington Benedum Foundation	Renewed	12/6/2023 Letter	12/6/2023 Letter	None	12/20/2023	\$5,250
Community Education Group	Renewed	1/3/2024	NA	INV-2264		\$1,100
Community Foundation for the Ohio Valley	Renewed	12/11/2023	1/3/2024	INV-2242	1/18/2024	\$3,450
Community Trust Foundation	Renewed	1/3/2024	1/19/2024	INV-2256	2/1/2024	\$750
Doddridge County Community Foundation (an affiliate of PACF)	Renewed	12/11/2023	12/12/2023	None		\$0
EQT Foundation	Renewed	12/14/2023	12/15/2023	INV-2235	1/18/2024	\$1,750
Evan G. Roberts Trust	Renewed	1/3/2024	none	INV-2252	1/10/2024	\$400
Fifth Third Bank Foundation	Renewed	1/11/2024	none	INV-2251	1/12/2024	\$1,750
FirstEnergy Foundation	Renewed	1/2/2024	none	INV-2245	2/7/2024	\$1,750
Foundation for the Tri-State Community	Renewed	1/3/2024	1/18/2024	INV-2254	2/22/2024	\$1,100
Herscher Foundation	Renewed	Asked for INV in Dec		INV-2226		\$750
Hope Gas	Renewed	12/14/2023	email 1/9	INV-2250		\$1,750
James H. & Alice Teubert Charitable Trust	Renewed	1/3/2024	2/22/2024	INV-2263	2/22/2024	\$1,500
Little Kanawha Area Community Foundation (affiliate of PACF)	Renewed	12/11/2023	12/12/2023	None		\$0
Maier Foundation	Renewed	1/3/2024	1/3/2024	INV-2243	1/18/2024	\$1,500
McGee Foundation	Renewed	1/3/2024	1/4/2024	INV-2246	2/1/2024	\$1,100
Mingo County Fund (affiliate of FTSC)	Renewed		1/18/2024			
Mylan Charitable Foundation	Renewed	12/11/2023	1/2/2024	INV-2239	2/1/2024	\$2,000
Nicholas County Community Foundation	Renewed	1/3/2024	2/12/2024	INV-2260	2/22/2024	\$750
Pallottine Foundation of Buckhannon	Renewed	1/3/2024	1/4/2024	INV-2248		\$750
Pallottine Foundation of Huntington	Renewed	1/3/2024	1/4/2024	INV-2247		\$3,450
Parkersburg Area Community Foundation (PACF)	Renewed	12/11/2023	12/12/2023	INV-2231	12/20/2024	\$3,450
Pleasants Community Foundation	Renewed	1/3/2024	1/4/2024	INV-2244		400
Ritchie County Community Foundation (affiliate of PACF)	Renewed	12/11/2023	12/12/2023	None		\$0
Roy & Gwen Steeley Foundation	Renewed	1/3/2024	1/24/2024	INV-2257		\$1,500
Sisters Health Foundation	Renewed	12/11/2023	12/13/2023	INV-2233	1/2/2024	\$1,100
Snowshoe Foundation	Renewed	Renewed in Nov		INV-2228	1/2/2024	\$750
Taylor County Fund (Fund of YCF)	Renewed		2/22/2024			
Tom & Virginia Seely Foundation	Renewed	1/3/2024	1/10/2024	INV-2253	1/10/2024	\$750
Tucker Community Foundation	Renewed	12/11/2023	1/2/2024	INV-2237	1/2/2024	\$1,500
United Way of Harrison & Doddridge Counties	Renewed	12/19/2024	2/1/2024	INV-2258		\$200
Volunteer WV	Renewed	1/3/2024	1/19/2024	INV-2255	1/19/2024	\$750
West Virginia Bar Foundation	Renewed	12/11/2023	12/14/2023	INV-2234	1/2/2024	\$400
WV Community Advancement Development	Renewed	1/3/2024	12/11 Invoice	INV-2230		\$750
Your Community Foundation of North Central WV	Renewed	1/3/2024	2/22/2024	INV-2262		\$1,100
Boone County Community Foundation (an affiliate of TGKVF)						
Community Foundation of Jackson County		2/9/2024				
Community Foundation of the Virginias		2/9/2024				
Ebenshade Foundation		2/9/2024				
Greater Kanawha Valley Foundation		2/9/2024				
Greenbrier Valley Community Foundation		2/9/2024				
Hess Family Foundation		2/9/2024				
Highmark Foundation		2/9/2024				
Hinton Area Foundation		2/9/2024				
Huntington Bank		2/9/2024				
Logan Healthcare Foundation		2/9/2024				
New River Gorge Regional Development Authority		2/9/2024				
River Valley Health Foundation						
Ross Foundation		2/9/2024				
Schenk Charitable Trust		2/9/2024				
Sisters of St. Joseph Health & Wellness Foundation		2/9/2024				
Spartan Foundation		2/9/2024				
St Jude Innovation (Fund of the PACF)		2/9/2024				
Tamarack Foundation for the Arts		2/9/2024				
Truist		2/9/2024				
United Bank		2/9/2024				
United Way of the Eastern Panhandle		2/9/2024				
United Way of the Greenbrier Valley		2/9/2024				

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West Virginia Catholic Foundation		2/9/2024				
West Virginia Humanities Council		2/9/2024				
Eastern West Virginia Community Foundation	Declined 2023					
United Way Alliance of the Mid-Ohio Valley	Lapsed 2023	12/19/2024				
Tygart Valley United Way	Lapsed 2023	2/9/2024				
United Way of Central West Virginia	Lapsed 2023	2/9/2024				
United Way of the Upper Ohio Valley	Lapsed 2023	2/9/2024				
United Way of Southern West Virginia	Prospective	2/9/2024				
County United Way	Prospective	2/9/2024				
United Way of the River Cities	Prospective	2/9/2024				
United Way of Gilmer, Lewis and Upshur	Prospective	2/9/2024				
United Way of Monongalia and Preston Counties	Prospective	2/9/2024				
			39	39	24	\$50,750